

**Manulife Global Fund**  
Société d'investissement à capital variable  
Registered office: 31, Z.A. Bourmicht, L-8070 Bertrange  
Grand Duchy of Luxembourg  
R.C.S. Luxembourg B.26141

**THIS DOCUMENT IS IMPORTANT AND REQUIRES YOUR IMMEDIATE ATTENTION.  
IF IN DOUBT, PLEASE SEEK PROFESSIONAL ADVICE.**

**Notice to Shareholders of the Manulife Global Fund – Strategic Income Fund  
("Notice")**

31 March 2020

Dear Shareholder

The board of directors (the "**Directors**") of Manulife Global Fund (the "**Company**") is writing to you to advise you of the proposed termination of Manulife Global Fund – Strategic Income Fund (the "**Sub-Fund**"), with the effective date of 15 May 2020 (the "**Effective Date**").

Words and phrases used in this Notice shall, unless otherwise provided, have the same meanings as are ascribed to them in the prospectus of the Company (the "**Prospectus**").

**1. Termination of the Sub-Fund**

As of 28 February 2020, the assets under management of the Sub-Fund were US\$40.36 million and the total expense ratio of the Sub-Fund (which represents the total operating expenses and fees (excluding transaction costs) as a percentage of the Sub-Fund's average Net Asset Value) for the period from 1 October 2018 to 30 September 2019 was 1.63% in respect of the Shares of AA Class<sup>1</sup>.

Article 21 of the Articles of Incorporation of the Company states that where the value of the total assets of a sub-fund of the Company declines to an amount determined by the Directors to be the minimum appropriate level for the sub-fund, or where the Directors deem it is in the best interests of the relevant shareholders of the sub-fund, the Company may by written notice to all Shareholders of the sub-fund to redeem all shares of such sub-fund following expiry of the notice period.

It is now the view of the Directors that the value of the total assets of the Sub-Fund has declined to a level whereby the Sub-Fund cannot be operated in an economically efficient manner, such that the Sub-Fund is not viable as a going concern. The Directors therefore believe it is in the best interests of the Shareholders to terminate the Sub-Fund. Accordingly, the Directors hereby notify you that, in accordance with the provisions of article 21 of the Articles of Incorporation of the Company set out above, they have resolved to redeem all Shares of the Sub-Fund in issue and terminate the Sub-Fund on the Effective Date. Shareholders who have not exercised their right to redeem or switch their Shares in the Sub-Fund by the Dealing Cut-Off Point (defined below) will have their Shares in the Sub-Fund automatically redeemed free of any redemption charges on the Effective Date, at a Net Asset Value per Share calculated as at 4:00p.m. (Luxembourg time) on the Effective Date. The redemption proceeds due to such Shareholders will be expected to be settled within 5 Business Days and in any event not more than 30 days after the Effective Date.

The Investment Manager is expected to commence the liquidation of the Sub-Fund's portfolio approximately five Business Days prior to the Effective Date. During the liquidation process, although the Investment Manager intends to manage the Sub-Fund in accordance with its investment policy until the Effective Date, the Sub-Fund may not always be able to adhere to its investment policy. Further, with effect from the date of this Notice, the Sub-Fund is no longer allowed to be marketed to the public and shall not accept subscriptions from new investors.

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<sup>1</sup> Shares of AA Class of the Sub-Fund comprises of Class AA, Class AA Inc, Class AA (HKD), Class AA (HKD) Inc, Class AA (AUD Hedged), Class AA (AUD Hedged) Inc, Class AA (CAD Hedged) and Class AA (CAD Hedged) Inc.

## 2. Costs of the Termination of the Sub-Fund

All costs associated with the termination of the Sub-Fund, including legal, and administration costs will be borne by the general distributor of the Company, Manulife Investment Management International Holdings Limited. All formation expenses in respect of the Sub-Fund have been fully amortised.

## 3. Shareholder Rights

You may apply to redeem your Shares in the Sub-Fund or switch them into Shares of one or more of the other Sub-Funds of the Company (in the case of Hong Kong Shareholders, which are authorised by the Securities and Futures Commission of Hong Kong (“SFC”) for sale to the public in Hong Kong<sup>2</sup>) in accordance with the provisions of the Prospectus (and in the case of Hong Kong Shareholders, the Hong Kong Covering Document), free of any switching or redemption charges. Such redemption and/or switching requests will be accepted up to 1.00 p.m. Luxembourg time (and in the case of Hong Kong Shareholders, 5.00 p.m. Hong Kong Time) on 8 May 2020 (“**Dealing Cut-Off Point**”). No redemption or switching requests from Shareholders will be accepted after the Dealing Cut-Off Point.

If you choose to redeem your Shares, the redemption proceeds will be paid to you in accordance with the provisions of the Prospectus. If you choose to switch your Shares to a holding in a different Sub-Fund of the Company, the proceeds will be utilised to purchase Shares in the Sub-Fund(s) specified by you at the Subscription Price applicable to that Sub-Fund in accordance with the provisions of the Prospectus.

**Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence.**

Shares in respect of which no redemption or switching request is received up to the Dealing Cut-Off Point will be automatically redeemed as set out above in “1. Termination of the Sub-Fund” and in this connection, no further action is required from you in order for your Shares to be redeemed this way.

## 4. Taxation

The tax consequences of the termination of the Sub-Fund may vary for individual Shareholders depending on the tax laws in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence. Any switching or redemption of your Shares may affect your tax position. You should therefore seek guidance from your professional advisers on any applicable taxes in the jurisdiction of your respective incorporation, establishment, citizenship, domicile or residence.

For Hong Kong Shareholders only: Ordinarily, the termination of the Sub-Fund should not have any tax implications for Hong Kong Shareholders. No tax will be payable by Hong Kong Shareholders in respect of dividends or other income distributions of the Sub-Fund or in respect of any capital gains arising on a sale, realisation or other disposal of Shares of the Sub-Fund, except that Hong Kong profits tax may arise where such transactions form part of a trade, profession or business carried on in Hong Kong. However, Hong Kong Shareholders are advised to seek specific tax advice based on their specific circumstances.

## 5. General Information

For Hong Kong Shareholders only: The Company’s Prospectus, the Hong Kong Covering Document and the Product Key Facts Statement of the Sub-Fund (the “**Hong Kong Offering Documents**”) will be

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<sup>2</sup> The SFC’s authorisation is not a recommendation or endorsement of the Company or its Sub-Funds nor does it guarantee the commercial merits of the Company or its Sub-Funds or their performance. It does not mean the Company or its Sub-Funds are suitable for all investors nor is it an endorsement of their suitability for any particular investor or class of investors.

available from the office of the Hong Kong Representative and at [www.manulifefunds.com.hk](http://www.manulifefunds.com.hk)<sup>3</sup>. The updated version of the Hong Kong Offering Documents reflecting the termination of the Sub-Fund will be made available in due course.

Shareholders requiring further information about any of the matters set out in this Notice may contact the Administrator of the Company, Citibank Europe plc, Luxembourg Branch, at telephone number (352) 45 14 14 316 or fax number (352) 45 14 14 850 or the Hong Kong Distributor, Manulife Investment Management (Hong Kong) Limited, at telephone number (852) 2108 1110 or fax number (852) 2810 9510 at any time during normal business hours.

To the best of the knowledge and belief of the Directors (who have taken all reasonable care to ensure that such is the case), the information contained in this Notice is in accordance with the facts and does not omit anything likely to affect the import of such information as at the date of this Notice. The Directors accept responsibility for the accuracy of the contents of this Notice accordingly.

Yours faithfully

**Board of Directors**

**For and on behalf of Manulife Global Fund**

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<sup>3</sup> This website has not been reviewed by the SFC.