

# Change of Wrap Fee Form



## Please...

- ✓ Refer to the latest version of the [Terms and Conditions for Unit Trust Accounts](#) and [Terms of Service](#) available on the iFunds platform for detailed information on fees and charges, dealing procedures, and disclosures of transaction information.
- ✓ Complete in BLOCK LETTERS. Incorrect or incomplete forms will not be processed.
- ✓ Submit this form via your financial adviser representative, who will send it to [SGP\\_iFUNDS\\_Ops@manulifeam.com](mailto:SGP_iFUNDS_Ops@manulifeam.com)

## Account Information

Client Name (as per iFUNDS Account) \_\_\_\_\_

Client NRIC/ Identification Number \_\_\_\_\_

Client iFUNDS Account Number \_\_\_\_\_

## Update of Wrap Account Fee for

|                                       |                   |
|---------------------------------------|-------------------|
| Cash Account                          | Wrap Fee: _____ % |
| SRS Account                           | Wrap Fee: _____ % |
| CPF Special Account/ Ordinary Account | Wrap Fee: _____ % |

## Important Notes

1. For Cash and SRS account, please input a wrap fee of between 0.0% - 2.0%.
2. For CPF account, please input a wrap fee of between 0.0% - 0.4%.
3. For change of wrap fee to a lower amount, client signature is not required. Client signature is required for change to a higher fee.
4. By signing this form, I confirm that I have read, understood and agree to the [Terms and Conditions for Unit Trust Accounts](#) (in particular [Schedule 2 on Risk Disclosures](#)) and [Terms of Service](#), [Terms of Use](#), [Privacy Policy](#), [Best Execution Policy](#) and all the statements above, and confirm that I wish to proceed with the above instruction.

Client Signature

Full Name

Date