

iFUNDS Shanghai Sojourn 2026

Qualifying period:
1 Dec 2025 - 31 Mar 2026

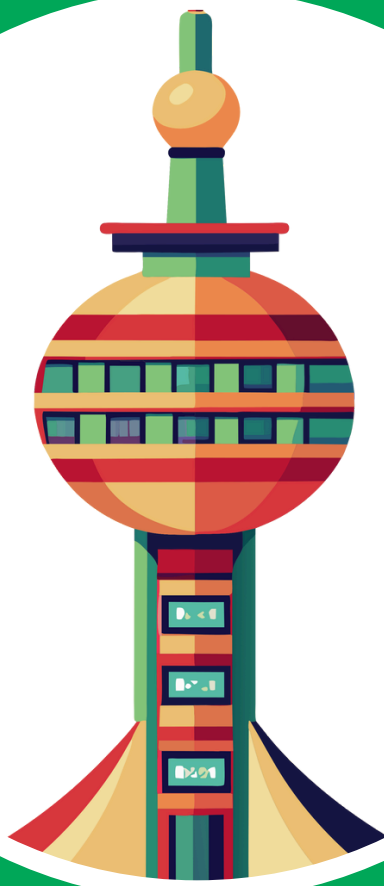
Travel period:
11 - 14 June 2026



TOP 2 Managers

S\$3 million

own + immediate
downline's net sales
(unit trusts only)



TOP 6 Individual Advisers

S\$800K

own net sales
(unit trusts only)



TOP 2 Directors

S\$5 million

entire branch's net sales
(unit trusts only)

Seeking a shining, shimmering, splendid getaway that's beyond the ordinary? Join us on an unforgettable trip to Shanghai, where unique experiences await!

i. Sales eligibility:

- Only new sales of unit trusts submitted from 1 December 2025 onward via the iFUNDS platform will be considered.
- Eligible sales include purchases made through cash and/or SRS accounts.
- Any subscriptions or switches into money market funds and unit trusts with a management fee of 0.5% per annum or below made during the Campaign period will be excluded from the net sales calculation.
- Net sales as of 31 March 2026 (i.e. final net sales) will be used to determine the eligibility in respect of each Person.

ii. Net sales on the iFUNDS platform in respect of each Person shall be calculated based on the following formula:

(New subscriptions + Transfers-in) - (Redemptions + Transfers-out)

For the avoidance of doubt, only transactions completed by 31 March 2026 will be considered to determine the final net sales computation. In the event any transfers-in or new subscriptions are submitted on or after 30 March 2026, such transfers-in or new subscriptions will be excluded from the computation of final net sales (due to the transfers-in or new subscriptions not being completed).

iii. Maintenance requirement: The final qualifying net sales amount in respect of each category must be maintained until 30 June 2026.

iv. Valuation basis: All amounts are determined based on the market value at the time of transaction.

The Shanghai Sojourn campaign remains subject to the full terms and conditions found [here](#).